

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

G&M Holdings Limited
信越控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 6038)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of G & M Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 19 March 2018 for purposes of, amongst other matters, considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2017 and the declaration of a dividend (if any).

By order of the Board
G & M Holdings Limited
Lee Chi Hung
Chairman and Executive Director

Hong Kong, 5 March 2018

As at the date of this announcement, the Board comprises Mr. Lee Chi Hung and Mr. Chan Wai Yin as executive Directors; Mr. Leung Ping Kwan as non-executive Director; and Professor Wong Roderick Sue Cheun, Mr. Tai Kwok Leung Alexander and Mr. Kwan Cheuk Kui as independent non-executive Directors.