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G&M Holdings Limited
信越控股有限公司

(*Incorporated in the Cayman Islands with limited liability*)

(Stock code: 6038)

PROFIT WARNING

This announcement is made by G & M Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors ("**Board**") of the Company wishes to inform shareholders of the Company and potential investors that, based on a preliminary review of currently available information which includes, but not limited to, the unaudited consolidated management account (the "**Management Accounts**") of the Group for the six months ended 30 June 2026 (the "**Period**"), the Group is expected to record a decrease of not less than 40% in profit for the Period as compared to the corresponding period of 2025. Such expected decrease in profit was mainly attributable to the reduction in revenue recognised in the Period as a result of the delay in progress of a few of the Group's on-going projects and that substantial portion of contract works of newly awarded projects will be performed in the second half of year 2026 or afterwards.

The Company is still in the process of finalising the interim results of the Group for the Period. Information contained in this announcement is only based on the information available to the Board and the preliminary assessment by the Board on the unaudited Management Accounts of the Group of the Period, which have not been reviewed by the independent auditors nor the audit committee of the Company. The actual interim results of the Group for the Period may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the interim results of the Group for the Period, which is expected to be published by end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
G & M Holdings Limited
Lee Chi Hung
Chairman and Executive Director

Hong Kong, 30 July 2026

As at the date of this announcement, the Board comprises Mr. Lee Chi Hung and Ms. Lam Suk Yee Patricia as executive Directors; Mr. Leung Ping Kwan as non-executive Director; and Mr. Tai Kwok Leung Alexander, Mr. Kwan Cheuk Kui and Dr. Liu Yuk Shing as independent non-executive Directors.